

## **Exploring Holiday Trip Patterns on Freeways Based on Electronic Toll Collection Data**

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**Abstract** Based on the trip data derived from the Electronic Toll Collection system for the freeway system in Taiwan, this study seeks to explore the flow pattern and related characteristics of trips made on national holidays, particularly long holidays. The daily travel data are converted into an origin-destination table, where the origins and destinations include the 15 major counties and cities in Taiwan. K-means clustering is used to group each daily O-D table into 5 groups to distinguish different types of daily trip patterns. This study further employs logistic regression to analyze the characteristics of each group in terms of how traffic management measures and holiday-related characteristics may affect trip distribution across the freeway. The results suggest that the trip pattern on normal workdays is significantly different from it on holidays; the latter one generally involves more long-distance trips.

*Keywords:* Electronic Toll Collection, Origin-Destination Table, National Holidays, K-Means, Logistic Regression

### **1. INTRODUCTION**

The national holidays in Taiwan include Chinese New Year, Tomb Sweeping Festival (Quin Ming Festival), Dragon Boat Festival, Moon Festival, National Day, and Labor Day, etc., on which a large number of trips are generated, especially on long consecutive holidays (or long weekends). Trips on these holidays have apparent impact on island-wide transportation systems and particularly impose great challenge on freeway management. To alleviate the potential holiday congestion on freeways, the government has proposed several management strategies, such as ramp metering, high-occupancy vehicle lanes, discount of toll in off-peak periods, seeking to divert trips to alternative transportation modes (or different departure time slots) and to utilize freeway capacity more efficiently. For the described purposes, better

understanding or even prediction of trip patterns across the freeway system may enable freeway operators to determine/select appropriate management strategies and thereby attain enhanced effectiveness.

In practice, the prediction of trip patterns during long weekends or holidays is made based on the data of the same genre of holidays in the past. For example, in 2018, there was a three-day holiday for Moon Festival, and the relevant freeway traffic conditions was conjectured from the data of a previous three-day holiday. However, such conjecture is made conceptually and roughly by experience without definite scientific and theoretical basis.

Hence, this study seeks to analyze trip pattern and relevant characteristics across consecutive holidays based on the data of the Electronic Toll Collection (ETC) system for the freeway system in Taiwan, which contain the Origin-Destination (O-D) record of each trip. Considering that people may try to extend holidays by planning trips that start earlier or finish later than the actual holiday span, the data of trips occurring before the start of the holiday and after the end of it are included in this study as well. These data are explored to cluster daily trip patterns during holidays by K-means, and thereby the daily trip patterns that are similar and share common features are identified. Based on the groups of daily trip patterns derived by K-means, a multinomial logit model is further developed to investigate the O-D distribution across the freeway in each group and how it may be associated with traffic management measures and holiday-related characteristics. It is expected that the developed model can help the freeway operators better infer how trips may be generated during long consecutive holidays, which can be the reference for relevant management decision-making.

## **2. DATA DESCRIPTION**

### **2.1 ETC Traffic Data**

The ETC system has been implemented for Taiwan freeway system since 2006 for the purpose of paperless payment and reducing interruption to freeway traffic flows. In 2014, the system was further upgraded by setting up the charging zone (ETC gantry) between every pair of adjacent ramps/interchanges, and thereby the trajectories of vehicles can be traced, which is the key to enable the “charge by mileage” pricing scheme. On the other, the data derived from the ETC system also allow the freeway operator to better monitor sectional traffic flow conditions across the freeway and to more flexibly deploy traffic control measures as well. In recent years, Freeway Bureau also develops an Open Data platform to release these to the society and academia for research use or other value-added service. “M08A” the data used in the study contain the record of each trip, with the details of origin, destination, type of vehicle, which can be also aggregate to O-D demand or sectional vehicular flow volumes. There are

about 500 thousand piece of “M08A” data in one day. The samples in this study is a O-D table which is an aggregates of “M08A” data in each national holiday and the days before and after holidays.

## 2.2 Descriptive Statistics

This study retrieves the trip data of national holidays during the period from 2014 to October 2018 and the trip data one day before and after these holidays. Some holidays are coincident with the impact of typhoons; the associated freeway traffic characteristics are significantly different from those on the other national holidays. Hence, the data of the holidays coincident with typhoons are removed from this study. Consequently, there are total 185 samples of daily trip data (one sample per day), which are summarized in Table 2.1.

Table 2.1 Description of Samples

| Characteristics of Holidays                       |                               | Sample amount |
|---|-------------------------------|---------------|
| Type of Holiday                                   | Moon Festival                 | 11            |
|   | New Year's Day                | 21            |
|   | Peace Memorial Day            | 22            |
|   | Chinese New Year              | 43            |
|   | National Day                  | 22            |
|   | Tomb Sweeping Festival        | 30            |
|   | Labor Day                     | 14            |
|   | Dragon Boat Festival          | 22            |
| Which day in a holiday does the sample belong to? | The Day before the Holiday    | 30            |
|   | The First Day of the Holiday  | 36            |
|   | The Middle Day of the Holiday | 58            |
|   | The Last Day of the Holiday   | 31            |
|   | The Day after the Holiday     | 30            |
| Which day in a week does the sample belong to?    | Monday                        | 31            |
|   | Tuesday                       | 22            |
|   | Wednesday                     | 18            |
|   | Thursday                      | 19            |
|   | Friday                        | 31            |
|   | Saturday                      | 32            |
|   | Sunday                        | 32            |
| Length of holiday                                 | 1 day                         | 5             |
|   | 2 days                        | 2             |
|   | 3 days                        | 80            |
|   | 4 days                        | 48            |
|   | 5 days                        | 7             |
|   | 6 days                        | 32            |

|  |            |    |
|--|------------|----|
|  | 9 days     | 11 |
| Measure of High Occupancy Vehicle<br>(HOV) | Southbound | 5  |
|  | Northbound | 12 |

Among the national holidays in Taiwan, Chinese New Year introduces most of the samples compared with others. The distribution of the samples shows the centralization on Friday, Saturday, Sunday, and Monday. In terms of the length of holidays, three-day holiday accounts for the majority of the national holidays in the data, while there are still few one-day holidays (if the holiday happens to fall on Wednesday). In addition, during the considered data period (from 2014 to October 2018), High Occupancy Vehicle (HOV) lanes have been implemented for seventeen times on National Freeway No.1 and No.3, out of which there are five times for southbound and twelve times for northbound, particularly for handling holiday traffic.

### 3. METHODOLOGY

To classify travelers, Chiou et al. (2014) divide travelers into three groups on the basis of travelers' residence types and develop a mixed logit model to analyze travelers' mode choice behavior. Tong and Feng (2018) employ K-means, random forest, and latent class modeling for clustering travelers. According to the clustering results, they further develop a logit model for each identified traveler group and investigate the behavior of switching across different groups. We can find out that these researches cluster travelers and then develop a logit model to explore different transportation mode choices, no one used it to analyze the trip patterns. In addition, due to obtaining O-D data is not easy, lots of researchers establish algorithm to estimate. Lin et al.(2018) make use of the one-section smart card fare tallying record, combined with the smart card records and regional zoning information, in order to establish a three-stage trip algorithm to estimate the destinations. David Martin (2018) uses the analysis of travel to work flows by combining separate geodemographic classifications of origins and destinations. However, this study uses actual O-D data to analyze. We can find out that these researches cluster travelers and then develop a logit model to explore different transportation mode choices; no one used it to analyze the trip patterns. I-Shin Yeh (2017) collect and refine the records which include go and return transaction in the EasyCard of Taipei MRT to organize passenger's behavior, and give the following four practical cases to verify Taipei MRT policy:(i)the MRT crowded analysis.(ii)Wenhu line shift scheduling analysis.(iii)New Year's Eve distribution analysis. (iv)The crowd analysis of MRT transfer stations. Although the study uses actual O-D data, it only analyzes the how many passengers entering and leaving the stations on weekdays, weekends and New Year's Eve. It does not elaborate on the

comparison of travel characteristics between weekdays, weekends and New Year's Eve, nor does it explore the reasons for the travel characteristics. In this study, clustering of trip patterns across the freeway is directly implemented to the entire O-D table. K-means is adopted to for clustering the holidays with similar entire O-D tables (trip patterns) into the same group. The number of groups are determined based on the statistical result of clustering. Then, logistic regression is further constructed to analyze the factors associated with each (trip pattern) group and compare the behavioral difference across different groups.

### 3.1 K-Means

K-means is the most widely used algorithm in non-hierarchical methods for data clustering. Before implementing the K-means algorithm, the number of clusters needs to be specified in advance. If there is the lack of *a priori* knowledge of data pattern and relevant structure, an appropriate number of clusters can be determined by testing different pre-specified numbers of clusters with the algorithm. The steps of the K-means algorithm are briefly summarized as follows:

- 1) Specifying the number of clusters and defining the centroid for each cluster.
- 2) Calculating the distances between each data point and the defined cluster centroids, and then associating it to the nearest centroid.
- 3) Re-calculating new centroids of the clusters resulting from the newly added data point (in the previous step).
- 4) Regrouping every data point according to new centroids.
- 5) Repeating Steps 2-4 until all data points are assigned and all the clusters do not change anymore.

Although the centroids of clusters will be updated through the described iterative process, selecting different initial centroids (in Step 1) can more or less lead to distinct clustering results. Hence, several runs of the algorithm with randomly selected initial centroids may need to be conducted to avoid biased or sub-optimal clustering results.

### 3.2 Logistic Regression

Categorical variables and the effects of associated factors are often analyzed by logistic regression in terms of conditional probability  $P(y_i|x_i)$  denoting the probability of the occurrence of Event  $i$ . based on the relevant independent variable  $x_i$ .  $y_i = 1$  indicates the occurrence of Event  $i$  (and it is observed); otherwise,  $y_i = 0$  means that no such an event is observed. Assuming there is a linear relationship between  $y_i$  with  $x_i$ , which can be represented as:

$$y_i = \alpha + \beta x_i + \varepsilon_i \quad (3.1)$$

then,  $P(y_i | x_i)$  can be further written as Equation (3.2):

$$P(y_i = 1 | x_i) = P[(\alpha + \beta x_i + \varepsilon_i > 0)] = P[\varepsilon_i > (-\alpha - \beta x_i)] \quad (3.2)$$

where  $\varepsilon_i$  is assumed to follow a logistic distribution, and the logistic distribution is symmetric. Hence, we can derive Equation (3.3) from Equation (3.2):

$$P(y_i = 1 | x_i) = P[\varepsilon_i \leq (\alpha + \beta x_i)] = F(\alpha + \beta x_i) = \frac{1}{1 + e^{-\varepsilon_i}} \quad (3.3)$$

$x_i$  is the independent variable (regressor);  $\alpha$  and  $\beta$  are the intercept term and the coefficient associated with  $x_i$ . By expressing the formula in one-way regression and letting the probability that Event  $i$  occurs  $p_i = P(y_i = 1 | x_i)$ , the logistic regression can then be derived as a nonlinear probability function:

$$p_i = \frac{1}{1 + e^{-(\alpha + \beta x_i)}} = \frac{e^{\alpha + \beta x_i}}{1 + e^{\alpha + \beta x_i}} \quad (3.4)$$

Equation (3.4) can be also converted into a linear function. By contrast, the probability that Event  $i$  does not occur can be calculated as Equation (3.5):

$$1 - p_i = 1 - \left( \frac{e^{\alpha + \beta x_i}}{1 + e^{\alpha + \beta x_i}} \right) = \frac{1}{1 + e^{\alpha + \beta x_i}} \quad (3.5)$$

We then further define *odds* as the ratio of (the probability that the event will occur) / (the probability that the event will not occur):

$$odds = \frac{p_i}{1 - p_i} = e^{\alpha + \beta x_i} \quad (3.6)$$

Consequently, the natural logarithm of *odds* results in a linear function of  $x_i$ , which is also known as the logit of  $y_i$ :

$$logit = \ln(odds) = \alpha + \beta x_i \quad (3.7)$$

By developing logistic regression as Equation (3.7), we obtain the insight of how variable  $x_i$  affects the occurrence of Event  $i$  by  $\beta$ . If there are more than two (types of) events, one may employ multi-category logistic regression for similar analysis. Assuming that there

are three events  $a$ ,  $b$ , and  $c$ , the associated probabilities of occurrence are  $p_a$ ,  $p_b$  and  $p_c$ , respectively, we can select Event  $c$  as the base case. Then, based on Equations (3.8) and (3.9), we can evaluate how the relevant factors ( $x$ ) influence the occurrence probabilities of Event  $a$  and Event  $b$  against Event  $c$ .

$$\ln\left(\frac{p_a}{p_c}\right) = \alpha_a + \beta_a x \quad (3.8)$$

$$\ln\left(\frac{p_b}{p_c}\right) = \alpha_b + \beta_b x \quad (3.9)$$

## 4. RESULT ANALYSIS

### 4.1 Clustering of Daily Trip Patterns

This study test Different number of cluster by using the K-means algorithm, if number of clusters less than 5, it can't divide Chinese New Year into one cluster. Whereas number of clusters more than 5, the day before the holiday and the day after the holiday will distributed in many clusters, the characteristics are not significant. Finally, the 185 samples in this study are divided into 5 clusters. The basic holiday characteristics of each cluster are presented in Table 4.1. The features of the trip patterns in Cluster 2 and Cluster 3 are comparatively discernible. The major feature of Cluster 2 is that the associated trip patterns result from the traffic during Chinese New Year (which is the longest holiday in Taiwan), except the last day of it. Additionally, the policy of HOV lane is generally implemented on the first day of Chinese New Year. Cluster 3 basically contains the samples of the days before and after holidays.

Table 4.1 Cluster description

| Characteristics \ Cluster    |                               | 1   | 2    | 3   | 4     | 5     |
|------------------------------|-------------------------------|-----|------|-----|-------|-------|
| Number of sample             |                               | 50  | 10   | 37  | 36    | 52    |
| Proportion                   |                               | 27% | 5.4% | 20% | 19.5% | 28.1% |
| Which day is the Holiday on? | The Day before the Holiday    | 8   | 0    | 22  | 1     | 0     |
|                              | The First Day of the Holiday  | 21  | 2    | 0   | 7     | 6     |
|                              | The Middle Day of the Holiday | 4   | 8    | 0   | 12    | 34    |
|                              | The Last Day of the Holiday   | 3   | 0    | 0   | 16    | 12    |
|                              | The Day after the Holiday     | 14  | 0    | 15  | 0     | 0     |
| Name of Holiday              | Moon Festival                 | 3   | 0    | 3   | 2     | 3     |
|                              | New Year's Day                | 4   | 0    | 7   | 2     | 8     |
|                              | Peace Memorial Day            | 10  | 0    | 4   | 5     | 3     |
|                              | Chinese New Year              | 6   | 10   | 4   | 7     | 16    |
|                              | National Day                  | 6   | 0    | 5   | 5     | 6     |
|                              | Tomb Sweeping Festival        | 5   | 0    | 7   | 7     | 11    |
|                              | Labor Day                     | 10  | 0    | 2   | 2     | 0     |
|                              | Dragon Boat Festival          | 6   | 0    | 5   | 6     | 5     |
| What Day is the Holiday?     | Monday                        | 10  | 1    | 4   | 4     | 12    |
|                              | Tuesday                       | 6   | 0    | 7   | 2     | 7     |
|                              | Wednesday                     | 3   | 1    | 8   | 1     | 5     |
|                              | Thursday                      | 6   | 2    | 5   | 2     | 4     |
|                              | Friday                        | 5   | 2    | 13  | 5     | 6     |
|                              | Saturday                      | 17  | 2    | 0   | 8     | 5     |
|                              | Sunday                        | 3   | 2    | 0   | 14    | 13    |
| Length of Holiday            | 1                             | 2   | 0    | 0   | 1     | 2     |
|                              | 2                             | 2   | 0    | 0   | 0     | 0     |
|                              | 3                             | 33  | 0    | 17  | 20    | 10    |
|                              | 4                             | 7   | 0    | 14  | 8     | 19    |
|                              | 5                             | 0   | 0    | 2   | 0     | 5     |
|                              | 6                             | 5   | 10   | 2   | 5     | 10    |
|                              | 9                             | 1   | 0    | 2   | 2     | 6     |
| High Occupancy Vehicle (HOV) | Southbound                    | 2   | 2    | 0   | 0     | 1     |
|                              | Northbound                    | 0   | 3    | 0   | 1     | 8     |

## 4.2 Trip Pattern Investigation

To highlight the comparison of the clustering result, we further merge the daily O-D table from the county level (15×15 O-D pairs) to a regional level, which aggregates the fifteen counties into three regions along the freeway service corridor: North, Middle and South. Accordingly, a daily trip pattern is represented in a 3×3 O-D Table as illustrated in Figure 4.1(the relationship and position of O-D table is in Figure 4.2), where:

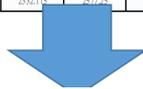
$K$ : index for cluster,  $K=1,2,3,4,5$

$O, D$  : origin and destination regions, 1 for North, 2 for Central, and 3 for South

$T_{KOD}$ : number of trips for a specific O-D pair in Cluster  $k$

Table 4.2 summarizes the  $3 \times 3$  O-D table of each cluster, where the cells in the table take the average number of daily trips across the O-D tables in the corresponding cluster.

|   |    | 1        |          |          |          |          | 2        |          |          |          |          | 3        |          |          |          |          |
|---|----|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|   |    | 1        | 2        | 3        | 4        | 5        | 6        | 7        | 8        | 9        | 10       | 11       | 12       | 13       | 14       | 15       |
| 1 | 1  | 21291.9  | 4332.288 | 8574.673 | 1026.019 | 38122.17 | 2633.923 | 35924.27 | 11442.38 | 6445.135 | 1348.981 | 13172.21 | 16259.13 | 12899.3  | 837.113  | 38636.25 |
|   | 2  | 6197.75  | 137149.5 | 911.8846 | 6652.731 | 458.25   | 2083269  | 3176.692 | 42408.44 | 726.6923 | 37352.94 | 829.7885 | 98122.17 | 8744.788 | 735.0385 | 962.5577 |
|   | 3  | 8365.481 | 789.1154 | 15947.1  | 166.6346 | 3559.077 | 10762.6  | 1193.827 | 2102.981 | 61464.04 | 2114.231 | 6197.481 | 3444.385 | 2094.481 | 13872.17 | 2064.442 |
|   | 4  | 877.8846 | 8298.423 | 128.1923 | 25142.29 | 7210.923 | 30.84615 | 301.8077 | 2084.519 | 114.0962 | 1094.788 | 90.5     | 10699.12 | 927.6615 | 75.65385 | 125.2692 |
|   | 5  | 32272.94 | 428.7731 | 9649.846 | 93.57692 | 47728.4  | 1280.942 | 1109.115 | 1400.906 | 2594.731 | 128.7151 | 7764.808 | 2358.173 | 1258.173 | 4319.404 | 1858.731 |
| 2 | 6  | 2860.269 | 171.2115 | 8710.942 | 21.78846 | 113.462  | 52401    | 341.6923 | 728.75   | 134.16.6 | 48.26923 | 1235.404 | 918.154  | 518.5769 | 141.5654 | 388.2115 |
|   | 7  | 30215.04 | 1390.058 | 1069.115 | 289.2885 | 855.6154 | 286.8654 | 57154.33 | 6650.038 | 910.3269 | 489.3654 | 1059.019 | 8096.596 | 10628.17 | 875.8846 | 2165.442 |
|   | 8  | 9491.308 | 12998.62 | 1458.673 | 1115.769 | 881.9808 | 531.5385 | 7702.192 | 158497.2 | 1443.058 | 1594.635 | 1490.185 | 32117.92 | 29226.52 | 1184.385 | 1475.805 |
|   | 9  | 6654.154 | 698.6923 | 43606.79 | 150.7885 | 2836.538 | 27760.69 | 1080.077 | 2077.865 | 341499.3 | 239.5192 | 4307     | 2909.423 | 1789.269 | 753.308  | 2348.231 |
|   | 10 | 1641.942 | 39169.58 | 232.6923 | 1307.442 | 137.2115 | 61.5     | 7214028  | 7414.596 | 205.9615 | 42409.19 | 193.4028 | 37941.88 | 1827.212 | 166.2654 | 235.9028 |
| 3 | 11 | 9346.288 | 632.9423 | 6061.865 | 95.36538 | 3399.942 | 1181.615 | 1009.423 | 2285.019 | 3591.519 | 155.0377 | 34906.81 | 4298.673 | 1336.865 | 17858.56 | 4577.788 |
|   | 12 | 15466.38 | 72877.13 | 2977.904 | 22782.04 | 2020.096 | 816.7692 | 9924.615 | 107396.4 | 2245.038 | 24598.52 | 3840.846 | 39528.5  | 30364.69 | 293.385  | 3046.712 |
|   | 13 | 12139.4  | 5706.077 | 1456.442 | 937.3846 | 970      | 431.7115 | 25472.36 | 23090.17 | 1094.577 | 1506.135 | 1102.25  | 20563.85 | 90771.35 | 1095.904 | 3596.942 |
|   | 14 | 8396.212 | 594.6731 | 26362.85 | 86.53846 | 3593.577 | 2241.077 | 941.7115 | 1945.942 | 9158.25  | 137.7308 | 9693.135 | 3310.019 | 1405.442 | 5272.223 | 2640.519 |
|   | 15 | 38994.04 | 883.6346 | 3665.731 | 218.8846 | 9025.885 | 978.7115 | 2332.115 | 2577.731 | 2650.365 | 25.125   | 12295.33 | 4270.788 | 2103.192 | 4203.827 | 40906.08 |



|           | 1.North   | 2.Central | 3.South   |
|-----------|-----------|-----------|-----------|
| 1.North   | $T_{K11}$ | $T_{K21}$ | $T_{K31}$ |
| 2.Central | $T_{K12}$ | $T_{K22}$ | $T_{K32}$ |
| 3.South   | $T_{K13}$ | $T_{K23}$ | $T_{K33}$ |

Figure 4.1 Merging O-D Table

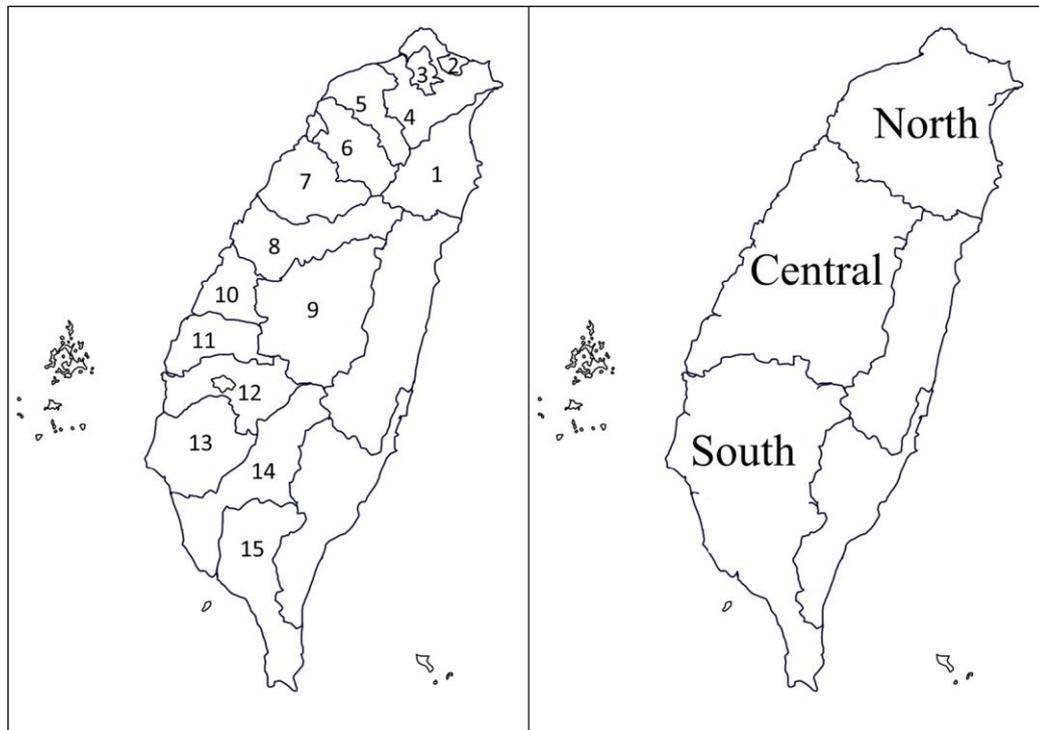


Figure 4.2 Position of O-D

Table 4.2 Average number of trips for each cluster

| Cluster | O\D     | North     | Central | South   |
|---------|---------|-----------|---------|---------|
| 1       | North   | 1,585,588 | 107,179 | 20,652  |
|         | Central | 66,426    | 640,236 | 63,999  |
|         | South   | 13,256    | 47,281  | 693,477 |
| 2       | North   | 1,129,233 | 127,454 | 33,608  |
|         | Central | 105,015   | 519,057 | 87,687  |
|         | South   | 28,573    | 75,557  | 640,404 |
| 3       | North   | 1,822,450 | 100,055 | 20,536  |
|         | Central | 58,406    | 710,461 | 56,901  |
|         | South   | 12,555    | 40,311  | 749,725 |
| 4       | North   | 1,327,833 | 99,604  | 18,007  |
|         | Central | 87,940    | 558,580 | 65,108  |
|         | South   | 21,464    | 56,999  | 636,643 |
| 5       | North   | 1,403,556 | 112,649 | 21,648  |
|         | Central | 100,197   | 658,943 | 81,387  |
|         | South   | 26,469    | 70,351  | 720,888 |

Based on the distance of trips, we categorize trips into short- ( $T_{K\_Short}$ ), medium- ( $T_{K\_Mid}$ ), and long- ( $T_{K\_Long}$ ) trips; the short-distance trips are also considered regional trips. For those trips across regions, we further categorize them into south-bound ( $T_{K\_South}$ ) and north-bound ( $T_{K\_North}$ ) trips. The number of trips for each type in each cluster can be calculated according to the formula defined in Table 4.3, and Table 4.4 summarizes the calculation.

Table 4.3 Definition of trip type

| Type of trip   | Sum of cell                             |
|----------------|---|
| $T_{K\_Short}$ | $T_{K11} + T_{K22} + T_{K33}$           |
| $T_{K\_Mid}$   | $T_{K21} + T_{K32} + T_{K12} + T_{K23}$ |
| $T_{K\_Long}$  | $T_{K31} + T_{K13}$                     |
| $T_{K\_South}$ | $T_{K12} + T_{K13} + T_{K23}$           |
| $T_{K\_North}$ | $T_{K21} + T_{K31} + T_{K32}$           |

From Table 4.4, we can find that Cluster 3 has the most of trips, and most of them are short-distance or regional trips. Conversely, Cluster 2 is the smallest cluster in terms of the number of trips. However, it contains the highest numbers of long-distance and cross-region trips (in both south-bound and north-bound directions).

Table 4.4 Calculation results of trip types in each cluster

|                      | Cluster 1 | Cluster 2 | Cluster 3 | Cluster 4 | Cluster 5 |
|----------------------|-----------|-----------|-----------|-----------|-----------|
| $T_{K\_Short}$       | 2,919,302 | 2,288,695 | 3,282,637 | 2,523,058 | 2,783,389 |
| $T_{K\_Mid}$         | 284,887   | 395,714   | 255,675   | 309,653   | 364,585   |
| $T_{K\_Long}$        | 33,909    | 62,182    | 33,092    | 39,471    | 48,117    |
| $T_{K\_North}$       | 191,832   | 248,749   | 177,493   | 182,720   | 215,684   |
| $T_{K\_South}$       | 126,964   | 209,146   | 111,274   | 166,404   | 197,019   |
| $\sum_{O,D} T_{KOD}$ | 3,238,099 | 2,746,592 | 3,571,405 | 2,872,183 | 3,196,093 |

In Table 4.5, the trip patterns in the identified clusters are directly compared in terms of the values of the cells in the O-D tables, and Clusters 2 and 3 are selected comparison references for their definite features aforementioned. Table 4.5 shows the relative percentage differences between the numbers of trips for specific O-D pairs in two clusters, which are calculated by using Equation (4.1):

$$\delta(O, D)_{K=a / K=b} = \frac{T_{bOD} - T_{aOD}}{T_{bOD}} \times 100 \quad (4.1)$$

Table 4.5 shows the comparison of clusters in terms of the number of trips, where Clusters 2 and 3 are taken as the base cases. It can be found from Table 4.5 that Cluster 2 has larger trip volumes for those cells related to medium- and long-distance trips, while in Cluster 3 the cells of short-distance trips take larger numbers.

Table 4.5 Comparison with respect to Clusters 2 and 3

|   | 2       |         |         | 3       |         |         |
|---|---------|---------|---------|---------|---------|---------|
| 1 | -28.78% | 18.92%  | 62.73%  | 14.94%  | -6.65%  | -0.57%  |
|   | 58.09%  | -18.93% | 37.01%  | -12.07% | 10.97%  | -11.09% |
|   | 115.55% | 59.80%  | -7.65%  | -5.28%  | -14.74% | 8.11%   |
| 2 |         |         |         | 61.39%  | -21.50% | -38.90% |
|   |         |         |         | -44.38% | 36.88%  | -35.11% |
|   |         |         |         | -56.06% | -46.65% | 17.07%  |
| 3 | -38.04% | 27.38%  | 63.65%  |         |         |         |
|   | 79.80%  | -26.94% | 54.10%  |         |         |         |
|   | 127.57% | 87.43%  | -14.58% |         |         |         |
| 4 | -14.96% | 27.96%  | 86.64%  | 37.25%  | 0.45%   | 14.04%  |
|   | 19.42%  | -7.08%  | 34.68%  | -33.58% | 27.19%  | -12.60% |
|   | 33.12%  | 32.56%  | 0.59%   | -41.50% | -29.28% | 17.76%  |
| 5 | -19.54% | 13.14%  | 55.25%  | 29.85%  | -11.18% | -5.14%  |
|   | 4.81%   | -21.23% | 7.74%   | -41.71% | 7.82%   | -30.09% |
|   | 7.95%   | 7.40%   | -11.16% | -52.56% | -42.70% | 4.00%   |

Table 4.6 compares the difference between Clusters 1, 4, and 5. It shows that all cells in Cluster 5 have larger numbers compared with those in Clusters 1 and 4, except  $T_{III}$  of Cluster 1 is larger than  $T_{4II}$  and  $T_{5II}$ . In contrast to Cluster 1, Cluster 4 has a large number of trips in the northbound direction.

Table 4.6 Comparison between Clusters 1, 4 and 5

|   | 1       |         |         | 5      |        |        |
|---|---------|---------|---------|--------|--------|--------|
| 4 | 19.41%  | 7.60%   | 14.69%  | 5.70%  | 13.10% | 20.22% |
|   | -24.46% | 14.62%  | -1.70%  | 13.94% | 17.97% | 25.00% |
|   | -38.24% | -17.05% | 8.93%   | 23.32% | 23.42% | 13.23% |
| 5 | 12.97%  | -4.86%  | -4.60%  |        |        |        |
|   | -33.71% | -2.84%  | -21.36% |        |        |        |
|   | -49.92% | -32.79% | -3.80%  |        |        |        |

The characteristics and distribution patterns of trips in each cluster are summarized as follows:

#### Cluster 1

Cluster 1 has the second largest number of trips among all clusters and has higher numbers of short-distance trips to the north region.

#### Cluster 2

Cluster 2 primary contains the trip patterns for the Chinese New Year, which has higher numbers of long- and medium-distance trips.

#### Cluster 3

Cluster 3 is characterized by the trip patterns for the workdays (right before and after holidays), having higher numbers of short and regional trips.

#### Cluster 4

Averagely, Cluster 4 has the fourth largest number of the total trip volume among all clusters and has a little bit higher number of northbound trips.

#### Cluster 5

Cluster 5 contains the third largest number of the total trip volume among all clusters; however, compared with other clusters, it seems to have no specific characteristics in its trip distribution.

### 4.3 Cluster Comparison

#### 4.3.1 Comparison between clusters 1 and 3

Samples from the day before and after the holiday are only assigned to Clusters 1 and 3 (except one day assigned to Cluster 4). The samples in Cluster 1 are primarily from the days before holidays, the days after holidays and some other days during holidays. Cluster 3 contains only the days before and after holidays.

The days before and after holidays in Cluster 1 also reveal the trip pattern of the holiday; however, the trip distributions of the days before and after holidays in Cluster 3 may be more similar to the trip pattern of a general workday. In order to more explicitly distinguish the trip characteristics of the days before and after holidays, we take Cluster 3 as a reference, seeking to screen out the difference between Cluster 1 and Cluster 3 and use logistic regression for relevant analysis. The analysis results are shown in Table 4.7. If the sign of a variable is positive, it implicates that the variable will increase the probability of the day (before or after a holiday) assigned to Cluster 1; that is, it may be more of the characteristics of the holiday trip pattern. If the sign is negative, it implies that the associated variable will increase the probability of the day (before or after a holiday) belonging to Cluster 3, which is more likely to reveal the trip pattern of general workdays. The cells of “Sign” column colored red mean that the variable is significant at the level of 0.05. The analysis results show that if the day (before or after a holiday) is on Monday, its probability of belonging to Cluster 1 increases; if it is on Friday, then its probability of belonging to Cluster 1 decreases. If the oil price rises, the probability of a sample assigned to Cluster 1 also increases. Additionally, the longer the length of the holiday, the higher the probability that the associated samples belong to Cluster 1, but this effect is not significant.

Table 4.7 Analysis results of the days before and after holidays in Clusters 2 and 3 by logistic regression

| Variable         | Sign | Description  |
|------------------|------|--|
| <i>Intercept</i> | -    |  |
| <i>MON</i>       | +    | If the day is on Monday, the value is 1, otherwise is 0. |
| <i>FRI</i>       | -    | If the day is on Friday, the value is 1, otherwise is 0. |
| <i>Total_day</i> | +    | The length of the holiday                                |
| <i>Oil price</i> | +    | The 95 unleaded gasoline price, TWD/liter.               |

**4.3.2 Comparison between clusters 1, 4 and 5**

By observing Clusters 1, 4 and 5, it is difficult to determine the influencing factors that distinguish the samples in these three clusters. Hence, a multi-category logistic regression model is developed for the comparison and the analysis results are summarized in Table 4.8. If Sign(1) of a variable is positive, it indicates that the variable can increase the probability of

a sample belonging to Cluster 1. If Sign(5) of a variable is positive, the variable can increase the probability of a sample belonging to Cluster 5. If Sign(1) and Sign(5) are both positive, it means that the associated variable can reduce the probability of a sample belonging to Cluster 4.

In Table 4.8, the cells of “Sign(1)” and “Sign(5)” columns colored red also mean that the variable is significant at the level of 0.05. The analysis results show that the first day of a holiday may increase the probability of a sample belonging to Cluster 1 (but not significant) and reduce the probability of a sample belonging to Cluster 5. The last day of a holiday can reduce the probability of a sample belonging to Clusters 1 and 5, thereby increasing the probability of it belonging to Cluster 4. Since both the first day and last day of a can reduce the probability of a sample belonging to Cluster 5, it is inferred that the middle day(s) of a holiday may lead to a higher probability for a sample to belong to Cluster 5. In addition, if the oil price rises, it may also reduce the probability of a sample belonging to Clusters 1 and 5 and by contrast increase the probability of it belonging to Cluster 4.

Table 4.8 Analysis results of Clusters 1, 4 and 5 by logistic regression

| <b>Variable</b>         | <b>Sign(1)</b> | <b>Sign(5)</b> | <b>description</b>   |
|-------------------------|----------------|----------------|--|
| <i>Intercept</i>        | +              | +              |  |
| <i>Total_day</i>        | -              | -              | The length of Holiday  |
| <i>First_day</i>        | +              | -              | If it is the day before the holiday, the value is 1, otherwise it is 0.    |
| <i>Final_day</i>        | -              | -              | If it is the first day of the holiday, the value is 1, otherwise it is 0.  |
| <i>Rainfall_TPE</i>     | +              | +              | The rainfall of the Taipei Weather Station on that day, in millimeters.    |
| <i>Rainfall_TAI</i>     | -              | -              | The rainfall of the Taichung Weather Station on that day, in millimeters.  |
| <i>Rainfall_KAO</i>     | +              | +              | The rainfall at the Kaohsiung Weather Station on that day, in millimeters. |
| <i>Oil price</i>        | -              | -              | The 95 unleaded gasoline price, TWD/liter.                                 |
| <i>New years</i>        | -              | +              | If it belongs to New Year's Day, the value is 1, otherwise it is 0.        |
| <i>Chinese New Year</i> | +              | +              | If it belongs to Chinese New Year, the value is 1, otherwise it is 0.      |
| <i>Peace</i>            | +              | +              | If it belongs to Peace Memorial Day, the value is 1, otherwise it is 0.    |
| <i>Tomb Sweeping</i>    | -              | +              | If it belongs to Tomb Sweeping Festival, the value is 1,                   |

|                    |   |   |   |
|--------------------|---|---|---|
|                    |   |   | otherwise it is 0.  |
| <i>Dragon Boat</i> | - | + | If it belongs to Dragon Boat Festival, the value is 1, otherwise it is 0. |
| <i>Moon</i>        | + | + | If it belongs to Moon Festival, the value is 1, otherwise it is 0.        |

#### 4.4 Cluster Description and Discussion

Considering the clustering and model analysis results, the following descriptions with respect to each cluster can be drawn as a reference for the traffic management measures on holiday:

##### Cluster 1

The length of the holiday can reduce the probability of a sample (O-D table) belonging to Cluster 1 (but not significant), and we can infer that if the length of the holiday is shorter, the trip distribution pattern on the first day of holiday may have shorter-distance trips in Northern Taiwan. In addition, if the day after the holiday is on Monday, there are usually more commuting trips, so there are also more short-distance trips within regions, which may be the major feature of the trip distribution pattern in this cluster.

##### Cluster 2

The 6-day long Chinese New Year may generally involve a high volume of home-returning trips, so during the first five days of Chinese New Year, trips are usually of long or medium distances.

##### Cluster 3

This cluster contains mostly the trips during weekdays. All the samples in the cluster are the days before and after the holidays, which are significantly characterized by short-distance or regional trips.

##### Cluster 4

This cluster has the largest number of the samples from the last day of a holiday. The analysis results show that the last day of a holiday can significantly increase the probability of a sample belonging to Cluster 4, and it reveals a strong tendency that people travel back to the place of their residence for the start of the workways on the next day.

##### Cluster 5

This cluster has the largest number of the middle days during holidays. The analysis results also suggest that the middle days of a holiday significantly increase the probability of a sample belonging to Cluster 5. Therefore, the numbers of trips in this cluster are relatively large, but more evenly distributed without explicit characteristics related to trip directions, and the number of regional trips is larger. It is inferred that the trips made during the middle days of a holiday (such as the 2nd

day in a 3-day holiday or the 2nd and 3rd days in a 4-day holiday) tend to go back and forth to a certain location within a single day, thereby increasing the number of regional trips.

## **5. CONCLUSION**

Based on the investigation of daily O-D tables across the freeway system in Taiwan, this study identifies that the difference in trip distribution patterns between workdays and holidays is significant. Most of the trips made on weekdays are short-distance, within a region, and there are more long- or medium-distance trips during holidays. Because there are more short-distance trips on weekdays, the number of trips is also the largest.

Regarding the days before and after holidays, the analysis results suggest that if the day after a holiday is on Monday, the trip distribution pattern be similar to it of a holiday trip, while if the day before a holiday is on Friday, the trip distribution pattern may reveal to the pattern of weekday trips. A likely reason is that the freeway users are not inclined to take a leave on Friday (the day before the holiday), but they tend to ask for a leave on Monday (the day after the holiday) so that they can extend the holiday.

In terms of the characteristics of holiday trips, it is generally considered that if the national holiday is a folk holiday, the purpose of trip is to complete custom activities, such as tidying up the gravesite, returning home, and so on, probably revealing some specific trip characteristics. However, according to analysis of this study, the trip distribution pattern on freeway is less affected by the type of holiday, and the variables related to holiday types are not significant. The exception is Chinese New Year; its trip distribution pattern characteristics are relatively distinguishable. According to experience, the 6-day long Chinese New Year can result in more long- or medium-distance trips.

In addition, according to analysis of this study, the oil price affects the trip distribution pattern on freeway, and the variables are significant. The correlation between oil price and short-distance trips is negative. When oil price raised, the number of short-distance trips would reduce, and increase the probability of a sample at the days before and after holidays belonging to Cluster 1 and on national holidays belonging to Cluster 4.

Therefore, planning traffic management on national holidays should consider the oil price, when oil price is lower, traffic management should be stricter because of short-distance trips increasing.

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